

Review 2013 to 2017

		2017	2016	2015	2014	2013
Consolidated income statement						
Sales	CHF million	965.6	945.0	1 036.8	1 153.4	1 035.3
- Europe	CHF million	46	41	60	82	81
- Asia without China/India/Turkey	CHF million	319	286	324	273	259
- China	CHF million	184	187	140	174	223
- India	CHF million	174	182	142	131	109
- Turkey	CHF million	100	119	144	264	199
- North and South America	CHF million	115	87	200	199	112
- Africa	CHF million	28	43	27	30	52
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	64.7 ¹	95.8	115.9	125.4	95.2
- in % of sales		6.7	10.1	11.2	10.9	9.2
Operating result before interest and taxes (EBIT)	CHF million	15.8 ²	56.5	73.1	84.6	60.2
- in % of sales		1.6	6.0	7.0	7.3	5.8
Net profit	CHF million	13.3 ³	42.7	49.8	52.9	37.4
- in % of sales		1.4	4.5	4.8	4.6	3.6
Return on net assets (RONA) in %		3.0	8.5	9.5	10.5	8.5
Consolidated statement of cash flows						
Net cash from operating activities	CHF million	20.6	102.2	89.0	89.6	107.7
Net cash from investing activities	CHF million	- 21.7	- 25.9	- 7.0	- 40.5	- 46.6
Net cash from financing activities	CHF million	- 19.4	- 34.4	- 84.8	- 77.3	- 40.0
Free cash flow ⁴	CHF million	- 1.1	76.3	65.0	49.1	61.1
Number of employees at December 31⁵						
		5 246	5 022	5 077	5 004	4 793
Consolidated balance sheet at December 31						
Non-current assets	CHF million	450.0	344.3	370.1	387.3	371.1
Current assets	CHF million	598.2	653.8	631.3	822.1	742.9
Equity attributable to Rieter shareholders	CHF million	456.8	459.6	442.9	441.1	389.2
Equity attributable to non-controlling interests	CHF million	0.7	1.1	0.9	0.8	0.5
Non-current liabilities	CHF million	267.5	232.5	251.4	247.5	321.0
Current liabilities	CHF million	323.2	304.9	306.2	520.0	403.3
Total assets	CHF million	1 048.2	998.1	1 001.4	1 209.4	1 114.0
Shareholders' equity in % of total assets		43.6	46.2	44.3	36.5	35.0
Cash and cash equivalents	CHF million	243.3	365.6	326.5	336.9	360.8
Marketable securities and time deposits	CHF million	1.1	7.0	7.5	108.7	8.9
Current financial debt	CHF million	- 7.3	- 9.1	- 14.1	- 168.1	- 44.8
Non-current financial debt	CHF million	- 106.6	- 100.0	- 107.5	- 105.8	- 183.6
Net liquidity	CHF million	130.5	263.5	212.4	171.7	141.3

1. Including restructuring costs amounting to CHF 29.9 million.

2. Including restructuring costs amounting to CHF 29.9 million and impairment losses related to restructurings amounting to CHF 6.1 million.

3. Including restructuring costs amounting to CHF 29.9 million, impairment losses related to restructurings amounting to CHF 6.1 million and a positive tax impact of CHF 7.5 million.

4. Net cash from operating activities and net cash from investing activities excluding acquisitions and divestments of business.

5. Excluding apprentices and temporary employees.